

## **Post announcement TCRA share sales**

Announcements by all **B7** about TCRA's business plan, DLA and investors, will create an immediate TCRA company valuation of ~**\$300B**.

**U3** will raise a **first round** of **\$20B** from investors and buy **20%** of TCRA shares at a discounted **\$100B** company valuation: **10%** of TCRA for **\$10B** from WIRhE and another **10%** of TCRA for **\$10B** from other TCRA shareholders.

**U3** will raise a second round **\$20B** from investors to buy **7%** of TCRA shares from first round investors at ~**\$300B** par company valuation. First investors will now enjoy infinite leverage like all the other action parties.

Certain others—foundations, RhCMs and friends and family, who have obtained TCRA shares, will join this second-round to raise **\$5B** selling TCRA shares at par.